

Mergers & Acquisitions

Your strategic advisor for your most sophisticated transactions

As part of a national firm that offers a full suite of top tier legal and business solutions, our Mergers & Acquisitions Group focuses on the most innovative Canadian and international transactions. Our broad expertise is based on our role with every key players in all M&A transactions.

With its unmatched client service, our nationally integrated team includes some of the most talented transactional lawyers in Canada. Widely recognized, our team presents a perfect balance of seasoned partners and talented associates.

Select Experience

In 2024, McCarthy Tétrault was involved in the most important M&A transactions involving Quebec-based public companies. Our Mergers & Acquisitions Group advised:

**Caisse de dépôt et
placement du Québec**

in its agreement to support the sale of
Héroux-Devtek Inc. to
Platinum Equity for **C\$1.35 billion**

Blue Wolf Capital Partners

in its acquisition of
LOGISTEC Corporation for
C\$1.2 billion

**Caisse de dépôt et
placement du Québec**

in its definitive arrangement agreement
to roll over the majority of its equity in
Nuvei Corporation to
Advent International for
US\$6.3 billion

Gold Fields Limited

in its acquisition of
Osisko Mining Inc. for
C\$2.16 billion

mdf commerce inc.

in its acquisition by a fund
managed by **KKR** for
C\$255 million

National Bank of Canada

in its acquisition of
Canadian Western Bank for
C\$5 billion

Contacts in Quebec

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Why Clients Choose Us



DEEP EXPERIENCE – Significant experience advising a wide range of transaction participants, from emerging companies to global conglomerates, in large and mid-market transactions.



INDUSTRY EXPERTISE – We are pioneers in the legal industry for our focus on developing industry-specific expertise amongst our lawyers, concentrating on industries that have strategic alignment with key sectors in the Canadian economy.



TRUSTED ADVICE ON COMPLEX ISSUES – Organizations choose us to close their sophisticated and innovative transactions, more particularly for transactions presenting unique challenges and corporate governance issues.



GLOBAL PRESENCE – Borderless service from our offices across Canada's major commercial centres and in New York and London. We routinely work closely and in concert with leading law firms in the U.S. and overseas.



STRATEGIC AND PRACTICAL – Commercial-minded, practical advice and deal-making with a relentless focus on managing risk, delivering value and getting the right deal done.



TOP-TIER RECOGNITION

- Band 1 in Corporate and M&A (***Chambers & Partners***)
- Tier 1 in Corporate and M&A (***Legal 500 – Canada***)
- Recognized as a Most Frequently Recommended firm for M&A (***The Canadian Legal Expert Directory***)
- Consistently ranked as a top firm by both value and deal count in league tables (***Bloomberg, LSEG, and Mergermarket***)
- M&A Deal of the Year for fifth consecutive year (2020 to 2024 – ***Canadian Law Awards***)
- Tier 1 ranking – Tax (***Legal 500 – Canada***)